

In Re: GUSTAVO OLIEL
CHANA OLIEL

Case No: 12-27228

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE, or deemed filed under 11 U.S.C. § 1111 (a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in the evidence and notice.

Midland Funding LLC

Name of Transferee

GE Capital Retail Bank

Name of Transferor

Name and Address where notices to transferee
should be sent:

Midland Funding LLC
By its authorized agent Recoser, LLC
25 SE 2nd Ave, Suite 1120
Miami FL 33131-1605

Court Claim # (if known): 1
Amount of Claim: \$799 . 05
Date Claim Filed: 8 / 27 / 2012

Phone: (305) 379-7674
Last Four Digits of Acct # :7635

Phone: (305) 379-7674
Last Four Digits of Acct # :7635

Name and Address where transferee payments
Should be sent (if different from above)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of knowledge and belief.

By: /s/ Ramesh Singh

Date: January 18, 2013

Ramesh Singh
25 SE 2nd Ave, Suite 1120
Miami FL 33131-1605
claims-recoser@recoverycorp.com
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

Waiver of Notice of Transfer of Claim

General Electric Capital Corporation, a Delaware Corporation, GE Capital Retail Bank, RFS Holding, L.L.C., GEMB Lending, Inc., Monogram Credit Services, L.L.C., and GEM Holding, L.L.C.. (collectively "Transferor") sold and assigned certain claims to Capital Recovery, LLC ("Transferee") as of September 27, 2012. Transferee is a limited liability company organized under the laws of the State of Delaware maintaining a place of business at 25 SE 2nd Avenue, Suite 1120 Miami, Florida 33131-1605. Said Claims arise from consumer credit accounts (the "Accounts") issued to individuals who have filed petitions commencing cases under the United States Bankruptcy Code.

Proofs of claims with respect to the Accounts may have been filed under any of the following names: Monogram Credit Card Bank of Georgia ("MCCBG"); GE Money Bank ("GEMB"); GE Capital Retail Bank ("GECRB"); GE Sales Finance ("GESF"); GE Capital Corporation; General Electric Capital Corporation; GE consumer Card Corporation ("GECCCD"); GE Money bank c/o Recovery management Systems Corporation; Recovery Management Systems Corporation for GE Money Bank


Transferor consents to the attachment of a copy of this Waiver of Notice of Transfer of Claim to any Notice of Transfer of Claim filed by Transferee pursuant to Federal Rule of Bankruptcy Procedure 300 (e)(2). Transferor specifically waives the right to receive notice of and object to the filing of the Notice of Transfer of Claim. Transferor requests that Transferee be substituted for Transferor immediately upon the filing of the Notice of Transfer of Claim. A copy of this Waiver shall have the same force and effect as the original.

In Witness Whereof, Transferor has executed this Waiver by its duly authorized officer as of 14th day of December, 2012.

Transferor:

General Electric Capital Corporation

GEMB Lending, Inc.

By: 
Glenn Marino

By: _____
Stephen Motta

Title: VP _____

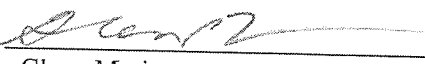
Title: Director _____


Date: _____

Date: _____

GE Capital Retail Bank

Monogram Credit Services, L.L.C.

By: 
Glenn Marino

By: 
Glenn Marino

Title: EVP _____

Title: President _____

Date: _____

Date: _____

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General Electric Capital Corporation

By: _____
Glenn Marino

Title: VP _____

Date: _____

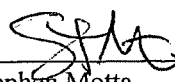
GE Capital Retail Bank

By: _____
Glenn Marino

Title: EVP _____

Date: _____

GEMB Lending, Inc.

By:  _____
Stephen Motta

Title: Director _____

Date: 12/17/12

Monogram Credit Services, L.L.C.

By: _____
Glenn Marino

Title: President _____

Date: _____

RFS Holding, L.L.C.

By: _____

Joseph Ressa

Title: CFO

Date: _____

12-17-12

GEM Holding, L.L.C.

By: _____

Joseph Ressa

Title: CFO

Date: _____

12-17-12

**ASSIGNMENT OF ACCOUNTS AND
WAIVER OF NOTICE OF TRANSFER OF CLAIMS**

CAPITAL RECOVERY, LLC ("Seller") without recourse, assigns and delivers to Portfolio Investments II, LLC ("Buyer") all right, title and interest in and to (i) certain unsecured consumer line of credit accounts and consumer credit card accounts (the "Accounts") which are described on computer files furnished by Seller to Buyer, (ii) all judgments or awards obtained in connection with the Accounts, (iii) all causes of action, arising under, from, on or in connection with the Accounts against all individual holders of the Accounts and any other person or entity with interest therein, and (iv) all proceeds of such Accounts received on or after the date the applicable computer file is created for delivery to Buyer.

Pursuant to the foregoing assignment, Seller stipulates that Buyer may be substituted for Seller as the valid owner of the Accounts and hereby waives any notice and hearing requirements imposed by, or right to object pursuant to, Bankruptcy Rule 3001 (e) (2) or otherwise. Seller further consents to the attachment of a copy of the Assignment to a Notice of Transfer of Claim filed by Buyer pursuant to said rule. A copy of this document shall have the same force and effect as the original.

IN WITNESS WHEREOF, Seller has signed and delivered this instrument on the 27th day of September, 2012.

CAPITAL RECOVERY, LLC



By: _____

Ramesh Singh
Chief Financial Officer

**BILL OF SALE AND ASSIGNMENT OF ACCOUNTS
AND WAIVER OF NOTICE OF TRANSFER OF CLAIMS**


Portfolio Investments II, LLC ("**Seller**"), for value received, without recourse, assigns, sells and delivers to Midland Funding LLC ("**Buyer**") all right, title and interest in and to (i) certain accounts (the "**Accounts**") which are described in those certain electronic files named RMSC Inventory 12-6-2012 Encore File 1.txt, RMSC Inventory 12-6-2012 Encore File 2.txt, RMSC Inventory 12-6-2012 Encore File 3.txt, RMSC Inventory 12-6-2012 Encore File 4.txt, RMSC Inventory 12-6-2012 Encore File 5 (part 1).txt, RMSC Inventory 12-6-2012 Encore File 5 (part 2).txt, each dated December 6, 2012, pursuant to the terms of that certain Purchase and Sale Agreement dated as of December 13, 2012, by and among various parties, including Seller and Buyer, (ii) all judgments or awards obtained in connection with the Accounts, (iii) all causes of action, arising under, from, on or in connection with the Accounts against all individual holders of the Accounts and any other person or entity with any interest therein, and (iv) all proceeds of such Accounts received on or after the date the applicable computer file is created for delivery to Buyer.

Pursuant to the foregoing assignment, Seller stipulates that Buyer may be substituted for Seller as the valid owner of the Accounts and hereby waives any notice and hearing requirements imposed by, or right to object pursuant to, Bankruptcy Rule 3001 (e) (2) or otherwise. Seller further consents to the attachment of a copy of this Assignment to a Notice of Transfer of Claim filed by Buyer pursuant to said rule. A copy of this document shall have the same force and effect as the original.

Dated: December 13, 2012

Portfolio Investments II, LLC

By: Portfolio Investments MM II, LLC, Managing Member

By: 

Name: RAMESH SINGH

Title: MANAGER